

May 20, 2026

To,  
 The Listing Department  
 BSE Limited  
 Phiroze Jeejeebhoy Towers, Dalal Street,  
 Mumbai - 400001

**Sub: Certificate under regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")**

**Reference: ISIN: INE448U07299 and Scrip Code: 976435**

**ISIN: INE448U07281 and Scrip Code: 976436**

Dear Sir/Madam,

In terms of the provisions of regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operational circular with reference: SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/000000103, dated July 29, 2022, we hereby certify that, our Company has timely serviced the interest payment for the non-convertible debentures bearing the above referred ISINs on May 20, 2026.

Please find below the details of the same:

**a. Whether Interest payment/~~redemption~~ payment made (yes/ no):** Yes, Interest payment duly made.

**b. Details of interest payments:**

| Sl. No. | Particulars                                   | Details               | Details               |
|---------|---|-----------------------|-----------------------|
| 1.      | ISIN  | INE448U07299          | INE448U07281          |
| 2.      | Issue size                                    | Rs. 50,00,00,000/-    | Rs. 50,00,00,000/-    |
| 3.      | Interest Amount to be paid on due date        | Rs. 1,18,86,986.30 /- | Rs. 1,17,65,068.49 /- |
| 4.      | Frequency - quarterly/ monthly                | Quarterly             | Quarterly             |
| 5.      | Change in frequency of payment (if any)       | NIL                   | NIL                   |
| 6.      | Details of such change                        | NA                    | NA                    |
| 7.      | Interest payment record date                  | 05/05/2026            | 05/05/2026            |
| 8.      | Due date for interest payment (DD/MM/YYYY)    | 21/05/2026            | 21/05/2026            |
| 9.      | Actual date for interest payment (DD/MM/YYYY) | 20/05/2026            | 20/05/2026            |
| 10.     | Amount of interest paid (Gross)               | Rs. 1,18,86,987.00/-  | Rs. 1,17,65,069.00/-  |
| 11.     | Date of last interest payment                 | 20/02/2026            | 20/02/2026            |
| 12.     | Reason for non-payment/ delay in payment      | NA                    | NA                    |

**c. Details of redemption payments:**

| Sl. No. | Particulars   | Details |
|---------|---|---------|
| 1.      | ISIN  | NA      |
| 2.      | Type of redemption (full/ partial)  | NA      |
| 3.      | If partial redemption, then   | NA      |
|         | a. By face value redemption   | NA      |
|         | b. By quantity redemption   | NA      |
| 4.      | If redemption is based on quantity, specify, whether on:  | NA      |
|         | a. Lot basis  | NA      |
|         | b. Pro-rata basis   | NA      |
| 5.      | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | NA      |
| 6.      | Redemption date due to put option (if any)  | NA      |
| 7.      | Redemption date due to call option (if any)   | NA      |
| 8.      | Quantity redeemed (no. of NCDs)   | NA      |
| 9.      | Due date for redemption/ maturity   | NA      |
| 10.     | Actual date for redemption (DD/MM/YYYY)   | NA      |
| 11.     | Amount redeemed   | NA      |
| 12.     | Outstanding amount (Rs.)  | NA      |
| 13.     | Date of last Interest payment   | NA      |

Thanking You,

**For Veritas Finance Limited**

(Formerly known as Veritas Finance Private Limited)

**V. Aruna**

**Company Secretary and Compliance Officer**

**M. No. A60078**